

**Adult**

Client \_\_\_\_\_ DOB \_\_\_\_\_ Gender  male  female  
(first) (MI) (last)

Mailing address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Marital Status S M D W Employer \_\_\_\_\_

Telephone Home \_\_\_\_\_ Work \_\_\_\_\_ Cell \_\_\_\_\_

May we contact you at home?  yes  no At work?  yes  no On your cell?  yes  no

Person financially responsible \_\_\_\_\_ Social Security Number \_\_\_\_\_

Relationship to client \_\_\_\_\_ Home phone \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Employer \_\_\_\_\_ Business phone \_\_\_\_\_

Referral source \_\_\_\_\_

Emergency contact \_\_\_\_\_ Phone \_\_\_\_\_

Family physician/clinic \_\_\_\_\_

**INSURANCE INFORMATION**

**Primary insurance name** \_\_\_\_\_

Policyholder name \_\_\_\_\_ Policyholder DOB \_\_\_\_\_

Policy number \_\_\_\_\_ Group # \_\_\_\_\_ Insurance Phone # \_\_\_\_\_

**\*Social Security Number of client** \_\_\_\_\_

**Secondary insurance name** \_\_\_\_\_

Policyholder name \_\_\_\_\_ Policyholder DOB \_\_\_\_\_

Policy number \_\_\_\_\_ Group # \_\_\_\_\_ Insurance Phone # \_\_\_\_\_

**\*As of January 1, 2010 your social security number is required by insurance providers.**

## ADULT INTAKE QUESTIONNAIRE

Please fill out this form as completely as possible. The information you provide is confidential and protected by law.

Date: \_\_\_\_\_

### Demographic Information

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Gender:  Male  Female

Who referred you? \_\_\_\_\_  
\_\_\_\_\_

What questions do you hope will be answered? \_\_\_\_\_  
\_\_\_\_\_

### What concerns bring you here?

- |   |   |   |  |
|---|---|---|--|
| <input type="checkbox"/> Irresponsible          | <input type="checkbox"/> Employment           | <input type="checkbox"/> Marriage/family    | <input type="checkbox"/> Mood problems |
| <input type="checkbox"/> Problems with mobility | <input type="checkbox"/> Physical pain/injury | <input type="checkbox"/> Inadequate energy  | <input type="checkbox"/> Anxiety       |
| <input type="checkbox"/> Problems with speech   | <input type="checkbox"/> Social relationships | <input type="checkbox"/> Memory problems    | <input type="checkbox"/> Anger         |
| <input type="checkbox"/> Recognition of danger  | <input type="checkbox"/> Sleep problem        | <input type="checkbox"/> Learning problems  | <input type="checkbox"/> Grief         |
| <input type="checkbox"/> Money management       | <input type="checkbox"/> Appetite problem     | <input type="checkbox"/> Cognitive problems |  |

### DEVELOPMENTAL HISTORY

Mother's age at time of your birth: \_\_\_\_\_ Father's age at time of your birth: \_\_\_\_\_

What were the complications or concerns during your pregnancy for your mother?  None

(If any of the following occurred, please elaborate on condition/treatment.)

- |   |  |  |  |                                  |                                     |
|---|--|--|--|----------------------------------|-------------------------------------|
| <input type="checkbox"/> Gestational diabetes         | <input type="checkbox"/> Anemia        | <input type="checkbox"/> Preeclampsia    | <input type="checkbox"/> Placenta previa | <input type="checkbox"/> Toxemia | <input type="checkbox"/> Depression |
| <input type="checkbox"/> Sexually transmitted disease | <input type="checkbox"/> Heart disease | <input type="checkbox"/> Physical trauma | <input type="checkbox"/> Other: _____    |                                  |                                     |

### Length of Pregnancy

Full term  Premature – born at how many weeks? \_\_\_\_\_

Was labor induced?  No  Yes, please describe the reason: \_\_\_\_\_

Mode of delivery:  Vaginal  Cesarean  Emergency Cesarean

### Were there any concerns or complications during/immediately following your delivery?

- |   |   |
|---|---|
| <input type="checkbox"/> Baby's heart rate dropped              | <input type="checkbox"/> Cord wrapped around neck/nuchal cord |
| <input type="checkbox"/> Born "blue"                            | <input type="checkbox"/> Breech                               |
| <input type="checkbox"/> Low Apgar scores                       | <input type="checkbox"/> Significant jaundice (bilirubin)     |
| <input type="checkbox"/> Treatment in the NICU – details: _____ |   |

Temperament as an infant:  Easy  Withdrawn  Difficult  Other: \_\_\_\_\_

Bonding:  Cuddly  Withdrawn  Clingy  Other: \_\_\_\_\_

Activity level as an infant:  Average  On-the-go  Destructive  Lethargic  Accident prone

Apprehension with strangers:  Mild  Moderate  Severe  None

Emotionally oversensitive/over-reactive as an infant:  No  Yes

Does this continue to be a problem?  No  Yes

**Developmental milestones** (check all that apply if you know):

**12 Months:**

- Pulls to stand and may take a few steps alone
- Says 2-4 words, imitates vocalizations
- Waves "bye-bye"
- Drinks from cup
- Looks for dropped or hidden objects
- Feeds self

**18 Months:**

- Walks backward
- Uses two-word phrases
- Follows simple directions
- Throws ball
- Uses a spoon and cup
- Points to some body parts
- Scribbles
- Shows affection, kisses
- Pulls a toy along the ground

**24 Months:**

- Goes up and down stairs one step at a time
- Stacks five blocks
- Follows two-step commands
- Kicks ball
- Uses at least 20 words, two-word phrases
- Imitates adults

**5 Years:**

- Dresses self without help
- Can count on fingers
- Recognizes most letters and print some
- Learns address/phone number
- Copies basic shapes

**11-21 Years:**

- Sexual development
- Peer relationships
- Social/emotional interaction
- Worries about grades

**MEDICAL HISTORY**

Date of last physical examination: \_\_\_\_\_

Purpose of physical examination: \_\_\_\_\_

Name of primary care physician & clinic name: \_\_\_\_\_

Major Surgery (attach additional information/list if needed):

Procedure: \_\_\_\_\_ Procedure: \_\_\_\_\_

Age: \_\_\_\_\_ Age: \_\_\_\_\_

No complications  No complications

Complications: \_\_\_\_\_ Complications: \_\_\_\_\_

Medical Hospitalization (attach additional information/list if needed):

Cause: \_\_\_\_\_ Cause: \_\_\_\_\_

Dates/Age: \_\_\_\_\_ Dates/Age: \_\_\_\_\_

Medical Diagnoses:

1.	3.	5.
2.	4.	6.

**As a child did you ever experience the following?** If yes, please elaborate.

- High fever requiring hospitalization or treatment: \_\_\_\_\_
- Unexplained fever or spike of temperature: \_\_\_\_\_
- Head injury: \_\_\_\_\_
- Concussion: \_\_\_\_\_
- Loss of consciousness: \_\_\_\_\_
- Seizures Type:  Partial  Partial complex  Generalized  
Beginning at what age: \_\_\_\_\_ Frequency: \_\_\_\_\_
- Tics – please describe: \_\_\_\_\_
- Thyroid or endocrine problems
- Chronic ear/sinus infections Were tubes required?  No  Yes, at what age(s): \_\_\_\_\_
- Chronic allergies  Diabetes/blood sugar problems  Meningitis, encephalitis
- Bronchitis, pneumonia  Upper respiratory problems/asthma
- Other congenital conditions: \_\_\_\_\_

**Please list currently prescribed medications:**

	<u>Medication</u>	<u>Dose</u>	<u>Frequency</u>	<u>Prescribing Physician</u>
1.	_____	_____	_____	_____
2.	_____	_____	_____	_____
3.	_____	_____	_____	_____
4.	_____	_____	_____	_____
5.	_____	_____	_____	_____

**Past medications that have produced a negative reaction/ineffective medications:**

	<u>Medication</u>	<u>Reason for Discontinuation</u>
1.	_____	_____
2.	_____	_____
3.	_____	_____
4.	_____	_____
5.	_____	_____

**Current Medical Conditions/Illnesses**

**Hearing:**  No problems  Conductive impairment  Sensori-neural impairment  Hearing devices

**Vision:**  No problem  Nearsighted  Farsighted  Glasses  Contacts  Blind  Other: \_\_\_\_\_

**Current Sleep**

Duration in hours: \_\_\_\_\_  Requires naps  Midnight awakening  Early awakening

Difficulty falling asleep  Other: \_\_\_\_\_

Nightmares  Frequency: \_\_\_\_\_ per week  Content: \_\_\_\_\_

**Appetite**

No problems  Obsessed with food – since: \_\_\_\_\_  Increased/decreased appetite—since: \_\_\_\_\_

Weight gain/loss  Amount in pounds: \_\_\_\_\_ Since: \_\_\_\_\_

**PSYCHIATRIC HISTORY**

**Psychiatric hospitalization**

Cause: \_\_\_\_\_ Where: \_\_\_\_\_

Cause: \_\_\_\_\_

Dates/Age: \_\_\_\_\_ Dates/Age: \_\_\_\_\_

**Have you been diagnosed previously with any type of developmental diagnosis? (Please circle applicable diagnosis.)**

**ADHD/ADD**

When was the diagnosis made? \_\_\_\_\_

*Autistic spectrum disorder (autism, Asperger's syndrome, PDD.NOS)*

When was the diagnosis made? \_\_\_\_\_

*Cognitive impairment / mild / moderate / severe mental retardation*

When was the diagnosis made? \_\_\_\_\_

*Receptive / expressive / mixed speech delay*

When was the diagnosis made? \_\_\_\_\_

*Learning Disability*

When was the diagnosis made? \_\_\_\_\_

*Other / psychiatric diagnoses*

What was/were the diagnosis(es)? \_\_\_\_\_

**Ever treated by a mental health professional(s)?  Yes  No**

<u>Name of Professional</u>	<u>Time Frame/Dates of Treatment</u>
Psychologist(s): _____	_____
Psychiatrist(s): _____	_____
Neurologist(s): _____	_____
Therapist(s): _____	_____

**Current mental health professional(s)?**  Yes  No

	<u>Name of Professional</u>	<u>Time Frame/Dates of Treatment</u>
Psychologist(s):	_____	_____
Psychiatrist(s):	_____	_____
Neurologist(s):	_____	_____
Therapist(s):	_____	_____

**Are you currently experiencing any of the following?**

<u>Nearly Daily</u>	<u>Sometimes</u>	<u>Not Really</u>	
_____	_____	_____	Trouble remembering things
_____	_____	_____	Spells of sudden fear that did not make sense
_____	_____	_____	Trouble doing your job or schoolwork
_____	_____	_____	Thoughts of dying
_____	_____	_____	Someone thinks you drink too much
_____	_____	_____	Being in too many arguments
_____	_____	_____	Avoiding things/places most people do not avoid
_____	_____	_____	Being in trouble
_____	_____	_____	Feeling keyed up or on the edge
_____	_____	_____	Having peculiar thoughts
_____	_____	_____	Difficulties with sexual matters
_____	_____	_____	Increased stress in your life
_____	_____	_____	Worry
_____	_____	_____	Feelings of guilt
_____	_____	_____	Sad mood
_____	_____	_____	Irritability, easily annoyed
_____	_____	_____	Poor concentration
_____	_____	_____	Sleep problems
_____	_____	_____	Low energy
_____	_____	_____	Headaches
_____	_____	_____	Shortness of breath, chest pains
_____	_____	_____	Dizziness, numbness
_____	_____	_____	Trembling
_____	_____	_____	Pains
_____	_____	_____	Loss of appetite
_____	_____	_____	Overeating
_____	_____	_____	Other: _____

**SUBSTANCE ABUSE**

**Please indicate any substance used currently or in the past and effects:**

<u>Current</u>	<u>Past</u>							
<input type="checkbox"/>	<input type="checkbox"/>	Alcohol	<input type="checkbox"/>	Blackouts	<input type="checkbox"/>	Sweats	<input type="checkbox"/>	Rage
<input type="checkbox"/>	<input type="checkbox"/>	Marijuana	<input type="checkbox"/>	Cravings	<input type="checkbox"/>	Pass out	<input type="checkbox"/>	Depressed mood
<input type="checkbox"/>	<input type="checkbox"/>	Cocaine	<input type="checkbox"/>	Nausea	<input type="checkbox"/>	Paranoia	<input type="checkbox"/>	Hyper
<input type="checkbox"/>	<input type="checkbox"/>	Heroin	<input type="checkbox"/>	Dizziness	<input type="checkbox"/>	Lethargy	<input type="checkbox"/>	Extreme thirst
<input type="checkbox"/>	<input type="checkbox"/>	Ecstasy	<input type="checkbox"/>	Trembling	<input type="checkbox"/>	Slurred speech	<input type="checkbox"/>	Unstable gait
<input type="checkbox"/>	<input type="checkbox"/>	Huffing (gas, aerosol, etc.)						
<input type="checkbox"/>	<input type="checkbox"/>	Other: _____						

**Please indicate the word(s) that best describe your alcohol or drug use:**

Experimental     Recreational     Abusive     Dependent     Minimal     Destructive

**Have you ever attended a substance abuse treatment program?**  No  Yes, dates: \_\_\_\_\_

Where: \_\_\_\_\_

**FAMILY OF ORIGIN** Please list all living and deceased.

	<u>Name</u>	<u>Age</u>	<u>Occupation/School</u>	<u>Lives with child</u>
Mother	_____	_____	_____	_____
Father	_____	_____	_____	_____
Stepmother	_____	_____	_____	_____
Stepfather	_____	_____	_____	_____
Siblings	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____
Stepsiblings	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____

How would you describe your relationship with your parent and siblings while growing up?

\_\_\_\_\_

Now? \_\_\_\_\_

If parents divorced, describe child placement: \_\_\_\_\_

**FAMILY**

**Current Living Situation/Marital Status**

- |   |                                   |   |                                       |
|---|-----------------------------------|---|---------------------------------------|
| <input type="checkbox"/> Never married, living in:                    | <input type="checkbox"/> own home | <input type="checkbox"/> rented apartment | <input type="checkbox"/> other: _____ |
| <input type="checkbox"/> Legally married, living in:                  | <input type="checkbox"/> own home | <input type="checkbox"/> rented apartment | <input type="checkbox"/> other: _____ |
| <input type="checkbox"/> Unmarried—committed relationship, living in: | <input type="checkbox"/> own home | <input type="checkbox"/> rented apartment | <input type="checkbox"/> other: _____ |
| <input type="checkbox"/> Divorced, living in:                         | <input type="checkbox"/> own home | <input type="checkbox"/> rented apartment | <input type="checkbox"/> other: _____ |
| <input type="checkbox"/> Separated, living in:                        | <input type="checkbox"/> own home | <input type="checkbox"/> rented apartment | <input type="checkbox"/> other: _____ |

**MARRIAGE AND FAMILY**

Date of marriage: \_\_\_\_\_

Date of divorce: \_\_\_\_\_

Date(s) of previous marriage(s): \_\_\_\_\_

Date(s) of previous divorce(s): \_\_\_\_\_

Name of spouse/significant other: \_\_\_\_\_

Age: \_\_\_\_\_ DOB: \_\_\_\_\_ Dates of previous marriage: \_\_\_\_\_, Divorce: \_\_\_\_\_

Name of employer: \_\_\_\_\_ Job title: \_\_\_\_\_

Names of your children:

<u>Biological, Step, or Adopted</u>	<u>DOB</u>	<u>School Level/Occupation</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

How would you describe your relationship with your spouse/significant other? \_\_\_\_\_

How would you describe your relationship with your children? \_\_\_\_\_

**Persons living in the home:**

Name	Age	Nature of Relationship to You	Quality of Relationship		
_____	_____	_____	<input type="checkbox"/> Good	<input type="checkbox"/> Fair	<input type="checkbox"/> Poor
_____	_____	_____	<input type="checkbox"/> Good	<input type="checkbox"/> Fair	<input type="checkbox"/> Poor
_____	_____	_____	<input type="checkbox"/> Good	<input type="checkbox"/> Fair	<input type="checkbox"/> Poor
_____	_____	_____	<input type="checkbox"/> Good	<input type="checkbox"/> Fair	<input type="checkbox"/> Poor
_____	_____	_____	<input type="checkbox"/> Good	<input type="checkbox"/> Fair	<input type="checkbox"/> Poor
_____	_____	_____	<input type="checkbox"/> Good	<input type="checkbox"/> Fair	<input type="checkbox"/> Poor
_____	_____	_____	<input type="checkbox"/> Good	<input type="checkbox"/> Fair	<input type="checkbox"/> Poor
_____	_____	_____	<input type="checkbox"/> Good	<input type="checkbox"/> Fair	<input type="checkbox"/> Poor

**Other important persons in your life:**

Name	Age	Nature of Relationship to You	Quality of Relationship		
_____	_____	_____	<input type="checkbox"/> Good	<input type="checkbox"/> Fair	<input type="checkbox"/> Poor
_____	_____	_____	<input type="checkbox"/> Good	<input type="checkbox"/> Fair	<input type="checkbox"/> Poor
_____	_____	_____	<input type="checkbox"/> Good	<input type="checkbox"/> Fair	<input type="checkbox"/> Poor
_____	_____	_____	<input type="checkbox"/> Good	<input type="checkbox"/> Fair	<input type="checkbox"/> Poor

**Paternal (biological father's) Family History**

- |  |  |
|--|--|
| <input type="checkbox"/> ADHD, ADD, impulsivity                | <input type="checkbox"/> Alcohol/drug abuse                                    |
| <input type="checkbox"/> Autistic spectrum disorders           | <input type="checkbox"/> Schizophrenia or other psychotic/delusional disorders |
| <input type="checkbox"/> Learning disorder, learning problems  | <input type="checkbox"/> Cardiopulmonary difficulties                          |
| <input type="checkbox"/> Depression                            | <input type="checkbox"/> Specific genetic problem: _____                       |
| <input type="checkbox"/> Anxiety, panic attacks                | <input type="checkbox"/> Specific neurological disorder: _____                 |
| <input type="checkbox"/> Bipolar disorder ("manic-depression") | <input type="checkbox"/> Other: _____  |

**Maternal (biological mother's) Family History**

- |  |  |
|--|--|
| <input type="checkbox"/> ADHD, ADD, impulsivity                | <input type="checkbox"/> Alcohol/drug abuse                                    |
| <input type="checkbox"/> Autistic spectrum disorders           | <input type="checkbox"/> Schizophrenia or other psychotic/delusional disorders |
| <input type="checkbox"/> Learning disorder, learning problems  | <input type="checkbox"/> Cardiopulmonary difficulties                          |
| <input type="checkbox"/> Depression                            | <input type="checkbox"/> Specific genetic problem: _____                       |
| <input type="checkbox"/> Anxiety, panic attacks                | <input type="checkbox"/> Specific neurological disorder: _____                 |
| <input type="checkbox"/> Bipolar disorder ("manic-depression") | <input type="checkbox"/> Other: _____  |

**Significant Trauma** (include age at time of incident, nature of trauma, and any legal details)

- Injured in an accident: \_\_\_\_\_
- Physical abuse ( victim  perpetrator): \_\_\_\_\_
- Sexual assault/abuse ( victim  perpetrator): \_\_\_\_\_
- Emotional abuse ( victim  perpetrator): \_\_\_\_\_
- Neglect: \_\_\_\_\_

**LEGAL**

Please detail any contacts (including dates and outcomes) you have had with the courts, police, etc.:

\_\_\_\_\_

\_\_\_\_\_

**EMPLOYMENT**

- Have you ever been employed?**  Yes  No
- Were you ever fired?**  No  Yes – details: \_\_\_\_\_
- Current job status:**  Full-time  Part-time  Disabled  Laid off  Retired  Other: \_\_\_\_\_

**Jobs held:**

Employer	Dates	Job Title	Reason for Leaving
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**Financial status:**  Stable  Unstable: \_\_\_\_\_

Military Service:  No  Yes Dates: \_\_\_\_\_ Discharge: \_\_\_\_\_  
 Army  Navy  Air Force  Marines  Coast Guard  
 Reserves: \_\_\_\_\_  National Guard: \_\_\_\_\_

**PERSONAL INFORMATION**

What are your greatest strengths/attributes? \_\_\_\_\_  
\_\_\_\_\_

**Hobbies/Interests**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Recent change in frequency?

- No change  Decreased  Increased  
 No change  Decreased  Increased  
 No change  Decreased  Increased

**ACADEMIC**

Started school at age: \_\_\_\_\_ Highest grade completed: \_\_\_\_\_ Age: \_\_\_\_\_

Did you utilize Special Education support services?  No  Yes

Please specify below all classifications that have been used, and *circle any current classification*.

- Cognitively impaired  Emotionally impaired  Hearing impaired  Visually impaired  
 Other health impairment  Severe multiple impairment  Speech and language impairment  
 Learning disabled: \_\_\_\_\_

**Academic Performance:**

- Consistently A's, B's  Consistently B's, C's  
 Consistently C's, D's  Consistently C's, D's  
 Dropped out of school (at age: \_\_\_\_\_, grade: \_\_\_\_\_)  
 Graduated from high school  Obtained GED  Regular diploma  Special education certificate  
 College name, degree, and major: \_\_\_\_\_

**As a child were you ever:**

- Held back – What grades? \_\_\_\_\_  
 Suspended – For what and for how long? \_\_\_\_\_  
 Expelled – From what grade and why? \_\_\_\_\_  
 Home schooled – When and why? \_\_\_\_\_

**Additional information you would like to let the clinician know:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Completed by: \_\_\_\_\_ Date: \_\_\_\_\_